

ASSETS, NET WORTH & INCOME

Credit Counselling Services of Peterborough

				Name	Year
ASSETS & NET WORTH					Date
Real Estate – Location	Year Purchased	%	Cost Price \$	Current Value	
Less Mortgages	Held by		Due Date	Less 1st	
1st			Due Date	Less 2nd	
2nd			Due Date	Less 3rd	
3rd			Due Date		
Value of Equity in Real Estate				\$	
Vehicle - Year	Make				Current Value:
Vehicle – Year	Make				
Value of Household Goods					
Circle Appropriate: motorcycle, boat, motor, camper, trailer, sporting equipment, skidoo, ATV, dirt bike, mountain bike, tractor, ride-on lawnmower/snowblower, generator, exercise equipment, other (specify)					
Tools of the Trade					
Cash on hand or deposit					
Securities / Investments (circle appropriate): bonds, certificates, stocks, mutual funds, credit union shares, other (specify)					
Registered Retirement Savings Plan (RRSP) Type (specify)					
Registered Retirement Saving Plan (RRSP) Locked-In Plan					
Life Insurance – Cash Surrender Value					
Other: jewelry, antiques, artwork, other (specify)					
TOTAL ASSETS & NET WORTH					\$
TOTAL MONTHLY INCOME					
Net Income from Wages #1					
Net Income from Wages #2					
Disability / Social Services #1					
Disability / Social Services #2					
Child Support / Alimony					
Working Families Childcare Subsidy, other (specify)					
GST Credit \$	(x4 ÷ 12) =				
Rental Income					
Pension #1	CPP \$	OAS \$	Company \$	Private \$	
Pension #2	CPP \$	OAS \$	Company \$	Private \$	
Other (specify)					
Other (specify)					
TOTAL NET INCOME					\$